



Changing the way you connect with your customers

Rod Mewing
Telstra Capability & Innovation



Rapidly changing landscape......

Gen Y and Zs....

51% of national population



Trend to
BYO device
51.5%
"I use my device for work and play"



10.3M tablets in service end June 2014

Business use will be



Smartphone penetration >85%

Social 8.5 Hours per week VIDEO 81% of global IP traffic by 2019

Connected devices
50 Billion 2020
500 Bill 2030



300 hours of YouTube content added every 1 min

86%

of Australian business use a cloud service today

>5 Bill
Web
searches/day



WHAT IS DRIVING CHANGE?





WHAT IS DRIVING CHANGE?





Australia's future workforce:

40% of all jobs

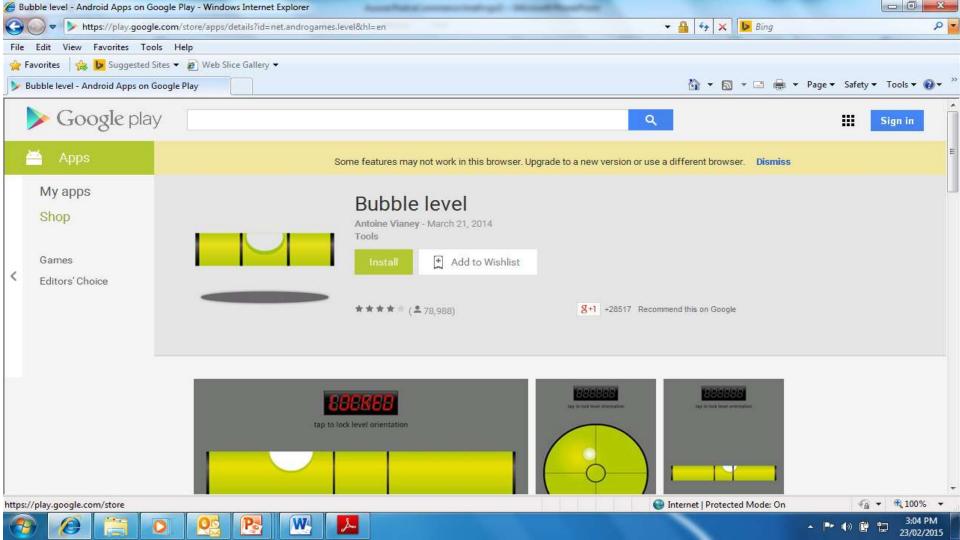
have a moderate to high likelihood of disappearing in the next 10 – 15 years















Amazon Prime Air: Delivery by Drones Could Arrive As Early as 2015

Dec. 1, 2013

By JOANNA STERN



With Prime Air, Amazon is hoping to deliver packages with drones.

Amezon

NEXT VIDEO »
Arizona Sheriff Wants 2
Drones To Fight Crime



urs



















So, are you defending the castle, or designing the new city?





This is a unique time

We are dealing with relentless disruptive change

Business





Once these were separate strategies today they are one and the same

Strategy vs Execution





Openness

What happens when We bring the customer inside our world?

We never close

Be there when the customer is ready

NPS evolves into empathy Analytics will change the entire dynamic of

customer experience



Digitalisation

How do we

Accelerate turning ideas into strategy?

What can we do to speed Time to value?

What used to take months or years is now completed in days or weeks – and is likely to get even faster













Differentiator... customer experience



"The only time Australians actually visit a store is for the experience...."

Source: IBIS "A snapshot of Australia's digital Future to 2050"



Firstly, I am not looking for friendship

like anybody I appreciate courtesy but good manners should not make up for not getting the basics right

I know that's hard when you are dealing with complexity but when I'm the customer that is your problem and not mine

make it simple and efficient

to do business with me



Secondly, there will be times

when I need your help,

when your product or service isn't doing what I expected it to do

Be there in those times

And make it easy for me to reach out to you; please don't force me to navigate your organisation to find the person that can help me

Don't make your problems or complexity my problem!



And finally, expect you to look after my interests

.....

When I am the customer, I take this expectation personally.

I expect to be respected as an individual,
not treated as part of a segment,

and I want and expect a

genuine and authentic interaction











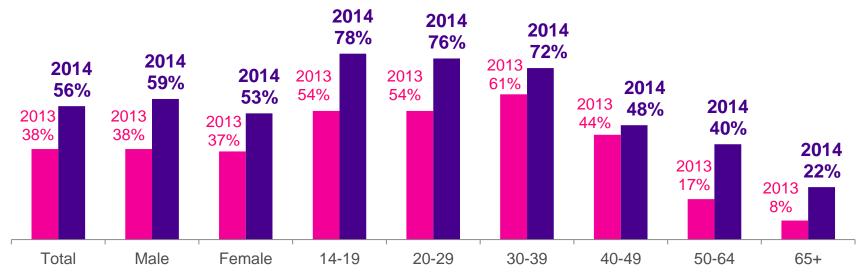




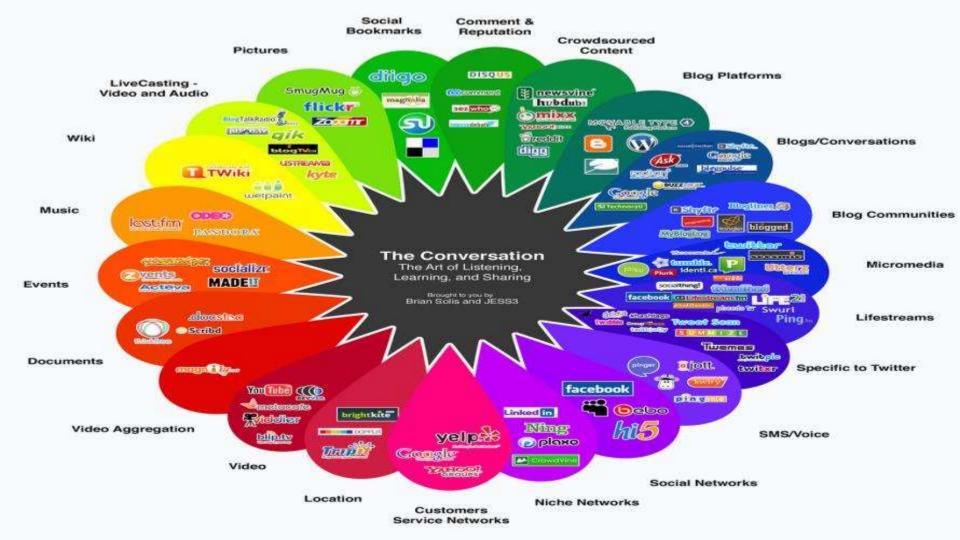
Omnichannel behaviour is rising across all age and gender demographics

Gender and age - 2014 compared to 2013

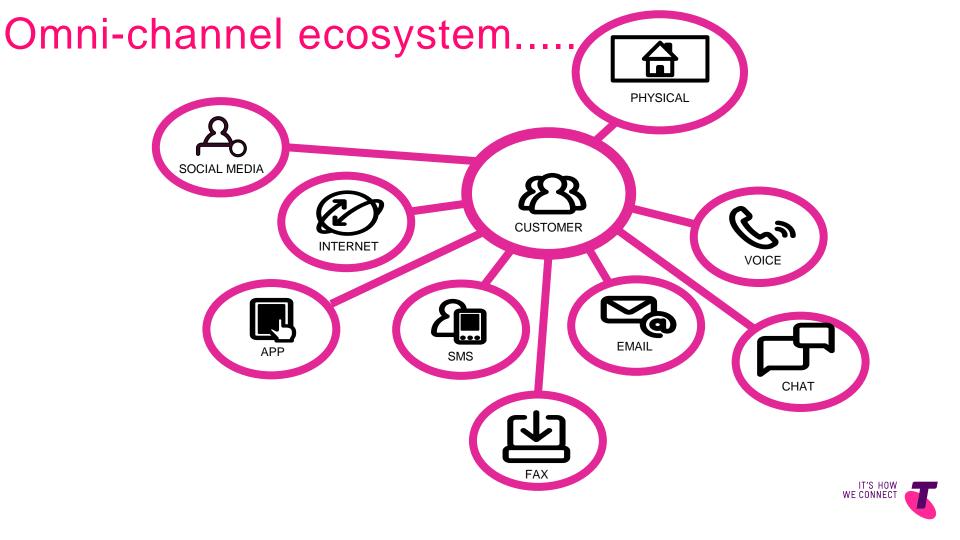
? Have you used a mobile phone to find out information about finances









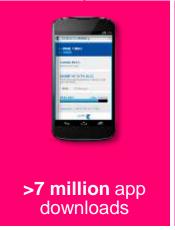


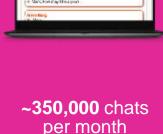
Comprehensive digital sales and service channel set











coaching our power. You can view our Privaty Statement of talk sector. Photographer: No. 2010. The control of the formula







Crowd support iPhone 5 launch

40,000

customers found answers to their questions from other customers in first 30 days

Increase in logins

96%

Increase in searches

403%

Increase in staff posts

56%

Increase in overall registrations

63%



"Digital First" ecosystem = Improved advocacy / differentiated experience / reduced cost



Strong sales and service growth whilst reducing our cost to serve



Unit sales volumes have increased



Share of customer interactions have increased



Cost to serve has decreased



Customer satisfaction levels increased



2.2xvia digital

- 22%





Your service Their way...



Disruptive change....incremental or wholesale??



Changing expectations of the connected customer...Gen C



Analytics leads to predictive



Omnichannel ecosystems....personalisation



Customer experience....the DIFFERENTIATOR



